FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076

April 30, 2008 Expires: Estimated average burden

hours per response: 16.00



Name of Offering (check if this is an amendment and name has changed, and indicate change.)	1664 510			
Goldman Sachs Global Alpha Fund, L.P.: Partnership Interests	107/768			
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐	☐ Section 4(6) ☐ ULOE			
Type of Filing: □ New Filing ☑ Amendment				
A. BASIC IDENTIFICATION DATA				
Enter the information requested about the issuer				
Name of Issuer (☐ check if this is an amendment and name has changed, and indicate change.)				
Goldman Sachs Global Alpha Fund, L.P.				
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)			
32 Old Slip, New York, New York 10005	Telephone Number (including Area Code) (212) 902-1000			
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)			
(if different from Executive Offices)	/			
Brief Description of Business	o / PROCESSED			
To operate as a private investment fund.				
	anne din man			
Type of Business Organization	JAN 9 1 2000			
☐ corporation ☐ limited partnership, already formed	□ other (please specify): THOMSON			
☐ business trust ☐ limited partnership, to be formed	FINANCIAL			
	IIVASVCIAL			
Month Year				
Actual or Estimated Date of Incorporation or Organization: 0 1 9 7	☑ Actual ☐ Estimated			
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviat	ion for			
State: CN for Canada; FN for other foreign jur	isdiction) DE			
CENTED AT VACCEDATIONS				

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

413127.51 SEC 1972 (7-00)

2. Enter the information requested for the following:								
* Each promoter of the issuer, if the issuer has been organized within the past five years;								
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the igsuer;								
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
* Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or Managing Partner								
Full Name (Last name first, if individual) Goldman Sachs Management Partners, L.P.								
Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General Partner of Issuer's General Partner								
Full Name (Last name first, if individual) Goldman Sachs Management, Inc.								
Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply: \square Promoter \boxtimes Beneficial Owner \square Executive Officer \square Director \square General Partner of Issuer's General Partner								
Full Name (Last name first, if individual) Goldman Sachs Direct Strategies Fund, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code) 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply:								
Full Name (Last name first, if individual) Beinner, Jonathan A.								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Management, Inc., 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply:								
Full Name (Last name first, if individual) Carhart, Mark M.								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Management, Inc., 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply:								
Full Name (Last name first, if individual) Iwanowski, Raymond J.								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Management, Inc., 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply: Executive Officer of the Promoter Beneficial Owner Director of the General Partner of the Issuer's General Partner General Partner General Partner Director of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual) Litterman, Robert								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Management, Inc., 32 Old Slip, New York, NY 10005								
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer of ☐ Director ☐ General and/or General Partner of the Issuer's General Partner Managing Partner								
Full Name (Last name first, if individual) Blume, Christopher E.								
Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Management, Inc., 32 Old Slip, New York, NY 10005								

A. BASIC IDENTIFICATION DATA

413127.51 2 of 9 SEC 1972 (7-00)

* Each promoter of the	e issuer, if the iss	uer h	as been organized within the past five years;			
* Each beneficial own of the issuer;	er having the pov	ver to	o vote or dispose, or direct the vote or disposition	of, 10%	% or more of	a class of equity securities
* Each executive office	er and director o	f corp	porate issuers and of corporate general and managi	ng par	tners of part	nership issuers; and
* Each general and ma	naging partner o	f part	tnership issuers.			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if DeSantis, Giorgio	individual)					
Business or Residence Address c/o Goldman Sachs Managen	•		et, City, State, Zip Code) p, New York, NY 10005			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if Vanacek, Richard C.	individual)					
Business or Residence Address c/o Goldman Sachs Managen	•		et, City, State, Zip Code) p, New York, NY 10005	٠	· 	
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Address	s (Number and	Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Address	s (Number and	Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Address	s (Number and	l Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	•				
Business or Residence Address	s (Number and	l Stre	et, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Addres	s (Number and	Stre	eet, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)					
Business or Residence Addres	s (Number and	1 Stre	eet, City, State, Zip Code)			

A. BASIC IDENTIFICATION DATA

2.

Enter the information requested for the following:

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Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Yes ☑	No		
Answer also in Appendix, Column 2, if filing under ULOE.												
 What is the minimum investment that will be accepted from any individual? *Subject to the discretion of the General Partner to accept lesser amounts. 										\$2,000,000*		
3. Doe	s the offering	permit joint	ownership	of a single	unit?			••••			Yes ☑	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Name (Last name first, if individual) Goldman, Sachs & Co.												
	s or Residence ad Street, Nev			Street, City	y, State, Zip	Code)						
Name o	f Associated E	Broker or De	ealer									
	Which Perso "All States"										🗹 Al	ll States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last name s or Residence			Street, City	y, State, Zip	Code)						
Name o	f Associated E	Broker or De	ealer									<u> </u>
	n Which Perso c "All States"											I States
	[AK]			-		[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last name		lividual)									
Busines	s or Residence	e Address (1	Number and	Street, City	y, State, Zip	Code)			<u> </u>			
Name o	f Associated E	Broker or De	ealer									
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												
					[CO]		[DE]		[FL]	[GA]	[HI]	[ID]
[AL] [IL]	[AK] [IN]	[AZ] [IA]	[AR] [KS]	[CA] [KY]	[LA]	[CT] [ME]	[MD]	[DC] [MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[NV] [SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
[22]	[50]	(00)	(Llas blont		(01)	(* 4 J	conice of th		F	r,,,,,	۲., ۱	۲۰۰۰۱

B. INFORMATION ABOUT OFFERING

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	\$	0
	Equity	\$	0		0
	☐ Common ☐ Preferred	_		•	
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	1,774,587,694	- \$	1,774,587,694
	Other (Specify)	-	0	- \$	0
	Total	_		•	1,774,587,694
	Answer also in Appendix, Column 3, if filing under ULOE.	Ψ	1,774,587,094	. ^Ψ	1,//4,58/,094
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
			Number Investors		Dollar Amount of Purchases
	Accredited Investors	_	733	\$	1,774,562,694
	Non-accredited Investors	_	1	\$	25,000
	Total (for filings under Rule 504 only)		N/A	\$	N/A
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Type of		Dollar Amount
	Type of offering		Security		Sold
	Rule 505	_	N/A	\$	N/A
	Regulation A	_	N/A	\$	N/A
	Rule 504	_	N/A	\$	N/A
	Total	_	N/A	\$	N/A
ti ti	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs			\$	0
	Legal Fees		Ø	\$	393,380
	Accounting Fees			\$	0
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)		区	\$	5,323,763
	Other Expenses (identify) legal and miscellaneous			\$	0
	Total		図	\$	5,717,143

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	C. OFFERING PRICE,	NUMBER OF INVESTORS, E2	KPENS	ES .	AND USE OF P	ROCE	ED5	<u> </u>
	b. Enter the difference between the aggre - Question 1 and total expenses furnished difference is the "adjusted gross proceeds to	in response to Part C - Question 4	1.a. Th	is		\$		1,768,870,551
5.	Indicate below the amount of the adjusted to be used for each of the purposes shown furnish an estimate and check the box to payments listed must equal the adjusted gr to Part C - Question 4.b. above.	If the amount for any purpose is not the left of the estimate. The tot	ot know al of th	n, ne		_		
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees		🗖	\$_	0	_ 🗆	\$_	0
	Purchase of real estate		🗆	\$_	0		\$_	0
	Purchase, rental or leasing and installation	of machinery and equipment	🗆	\$_	0		\$_	0
	Construction or leasing of plant buildings a	nd facilities	🗆	\$_	0		\$_	0
	Acquisition of other businesses (including this offering that may be used in excharanother issuer pursuant to a merger)	🗖	s	0		S	0	
	Repayment of indebtedness		🗆	\$	0	 	s -	0
	Working capital			° - \$	0		\$ - \$	0
	Other (specify): Investment capital		\$ - \$	0	- -	\$ - \$	1,768,870,551	
	Column Totals		Ֆ - §	0	- 🗹	ۍ -	1,768,870,551	
	Column Totals		ப	Ф -		. [2]	ў -	1,700,070,331
	Total Payments Listed (column totals adde	1)	•••••		☑ \$	1,768,	870,5	351
		D. FEDERAL SIGNAT	URE					. 1
fo	the issuer has duly caused this notice to be be bellowing signature constitutes an undertaking s staff, the information furnished by the issue	by the issuer to furnish to the U.S. S	ecuritie	s and	Exchange Commis	ssion, u		
	uer (Print or Type) Idman Sachs Global Alpha Fund, L.P.	Signature Mr.(7		Date December 13, 2	005		,
Nai	me of Signer (Print or Type)	Title of Signer (Print or Type)			•			
Ale	exander Cooper	Authorized Person						

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).